



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)

Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE

TAXABLE BONDS (SERIES XI) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Application Number

| | | | | | |
|--------------------------------|--|----------------------------|---|--------------------------------|--|
| Broker's Name & Code | Sub Broker code | Bank Branch Sr No. & Stamp | FOR USE BY COLLECTING BANK BRANCH | | |
| | | | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Date of receipt of application</td> <td style="width: 50%;">Date of credit of Cheque/Demand Draft in NHA Account</td> </tr> </table> | Date of receipt of application | Date of credit of Cheque/Demand Draft in NHA Account |
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| | | | Registrar's reference no. | | |

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/we certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2010 to March, 2011 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of Information Memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/We hereby declare and affirm that the particulars and information given herein are correct and complete.

| | | | | |
|---------------------|-----------------------------------|--|-------------------------|-------|
| | No. of Bonds (A) | Cheque/Demand Draft Drawn on (Name of the Bank and Branch) | Cheque/Demand Draft No. | Dated |
| In Numbers | | | | |
| In Words | | | | |
| Issue Price of Bond | Amount Payable (Rs.) (A x 10,000) | | | |
| Rs. | | | | |
| In Words | | | | |

We are applying as (Tick ✓) whichever is applicable

1 Banks/Commercial RRB/Co-Operative 2. Financial Institutions 3. Company 4 Mutual Fund 5. Firms 6. NRI 7. Individuals/HUF 8. Others (specify.....)

BOND CERTIFICATE MODE (TICK ✓) ANY ONE

Physical Mode Demat Mode DPID No. Client ID No.

FIRST/SOLE APPLICANT'S NAME IN FULL

| | |
|--|--------------------------|
| | Date of Birth (if Minor) |
|--|--------------------------|

SECOND APPLICANT'S NAME IN FULL

THIRD APPLICANT'S NAME IN FULL

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

| | |
|---------------|------------|
| | |
| Distt. | Pin |

CONTACT DETAILS

| | |
|--------|-----|
| Phone | Fax |
| E-Mail | |

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name _____ Account No.

Branch Name/Address _____ Account Type SB Account Current Account Cash Credit Account

FOR NECS/ECS PAYMENT

9 Digit Code number of the Bank & Branch appearing on the MICR Cheque issued by the bank (please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number) NECS/ECS mandate: Yes

| | | | |
|------------------|---------------|------------|-----------|
| | PAN / GIR NO. | OCCUPATION | SIGNATURE |
| FIRST APPLICANT | | | |
| SECOND APPLICANT | | | |
| THIRD APPLICANT | | | |

DETAILS OF NOMINEE (For individual Only)

Name

Address

Name of Guardian (if minor)..... Relation with Applicant.....

Date of Birth (if minor).....

Signature of Nominee/Guardian (Optional)

Name of Authorized Signatory(ies) Designation (other than individual)

1. 1.

2. 2.

Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

ACKNOWLEDGEMENT SLIP

(To be filled in by the Sole/First Applicant)

54EC BONDS-SERIES XI



NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt Of India)

Application Number →

Head Office : G 5 & 6 Sector 10, Dwarka New Delhi-110 075

| | | | |
|--------------------------------|---|--------------|---|
| Received from Mr./Mrs./Ms..... | No. of Bonds | Amount (Rs.) | Accepting Officer's Signature with date |
| Address..... | In Numbers | | |
| | In Words | | |
| Pin..... | Cheque/DD No. Dated..... Drawn on..... | | |
| | for Rs. in words..... | | |

INSTRUCTIONS FOR FILLING THE APPLICATION FORM

1. Application Forms must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example

| | | | | | | | | | | | | | |
|---|---|---|--|---|---|---|---|---|---|---|--|--|--|
| A | B | C | | C | O | M | P | A | N | Y | | | |
|---|---|---|--|---|---|---|---|---|---|---|--|--|--|

Signature should be made in English. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond.
The application can be made for maximum of 500 Bonds.
 When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge.
 The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.
3. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHA assumes no responsibility for any applications/cheques/demand drafts lost in mail.
4. Application once submitted cannot be withdrawn.
5. **Forms must be accompanied by either a demand draft or a cheque, drawn and made payable in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques /DDs must be drawn on any bank including a Co-operative Bank, which is member or a sub-member of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers.**
6. Cash, Outstation Cheques, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
7. The PAN should be mentioned in the Application Form.
8. Income tax, if any, as applicable will be deducted at source at the time of payment of interest.
9. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
10. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be should be submitted alongwith the Application Form.
11. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instructions) of the Private Placement forming part of the Memorandum of Private Placement. NHA is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respect is liable to be rejected.
12. It is advisable that investors keep a photocopy of the submitted application form.
13. The application forms will not be accepted after banking hours.
14. The Application Forms can be deposited in any of the branches of Union Bank of India, IDBI Bank and select branches of Canara Bank, Punjab National Bank, HDFC Bank and Syndicate Bank.
15. For any unresolved investor grievances, following officers of NHA may be contacted:

| | | |
|---------------------|--------------------------|--|
| S.K. Chauhan | Manager (Finance) | 011-25093517, 25074100-200 Extn. 2479 |
| A.S. Jolly | OSD (Finance) | 011- 25074100-200 Extn. 2141 |