ICICI Prudential Fixed Maturity Plan - Series 51
A Close-Ended Debt Fund

Offer for units of Rs.10 per unit for cash during the New Fund Offer Period

<table>
<thead>
<tr>
<th>Plan(s)</th>
<th>New Fund Offer opens</th>
<th>New Fund Offer closes*</th>
</tr>
</thead>
<tbody>
<tr>
<td>One Year Plan A</td>
<td>February 24, 2010</td>
<td>February 25, 2010</td>
</tr>
</tbody>
</table>

* The Trustee reserves the right to extend the closing date by suitable notification subject to the condition that the New Fund Offer shall not be kept open for more than 45 days.

**Being a close-ended fund the scheme will not reopen for subscriptions. The Scheme was proposed to be listed on National Stock Exchange of India Limited (NSE).**

**Sponsor :** ICICI Bank Limited: Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and Prudential plc (formerly known as Prudential Corporation plc) through its wholly owned subsidiary, Prudential Corporation Holdings Limited: Laurence Pountney Hill, London EC2R 0NH, United Kingdom

**Trustee:** ICICI Prudential Trust Limited
Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.

**Investment:** ICICI Prudential Asset Management Company Limited
Manager
Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001
Corporate Office 24th Floor, Peninsula Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Off Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme, the investor is referred to the Scheme Information Document for the full text of the ‘Disclaimer Clause of NSE’. The investors are advised to refer to the Scheme Information Document for the full text of the ‘Disclaimer Clause of NSE’.

**Investment Objective:** The investment objective of the Plan under the Scheme is to invest in a basket of debt and money market securities and securitised debt instruments and thereby to achieve the liquidity and interest rates. The AMC would use this analysis to attempt to predict the future movements in the NAV.

**Asset Allocation Pattern of the Plan under the Scheme:**

<table>
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<tr>
<th>Type of Instrument</th>
<th>Normal Asset Allocation (%) of Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Central and State Government securities</td>
<td>0-100%</td>
</tr>
<tr>
<td>Money Market instruments, Short-term and medium term debt securities/debt instruments and securitised debt</td>
<td>0-100%</td>
</tr>
</tbody>
</table>

* Including securitised debt of upto 100% of the net assets.

**Where will the Scheme invest:**

The corpus of the Plan will be invested in debt and money market instruments. Subject to the condition that the Plan can be invested in any (but not exclusively) of the following securities/debt instruments:

1. Securities created and issued by the Central and State Governments and/or repos/reverse repos in such Government Securities as may be permitted by RBI, subject to the condition that the Plan can be invested in any (but not exclusively) of the following securities/debt instruments:

2. Securities guaranteed by the Central and State Governments (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills).

3. Derivatives unhedged positions of domestic Government agencies and statutory bodies, which may or may not carry a Central/State Government guarantee.

4. Corporate debt (of both public and private sector undertakings).

5. Obligations/ Term Deposits of banks (both public and private sector) and development financial institutions.

6. Money market instruments permitted by SEBI/RBI, having maturities of up to one day, in alternative uses for the call money market as may be provided by the RBI to meet the liquidity requirements.

7. Certificate of Deposits (CDs).

8. Commercial Paper (CPs).


10. The non-convertible part of convertible securities.

11. Any other domestic fixed income securities as permitted by SEBI / RBI from time to time.

The securities/debt instruments mentioned above could be listed or unlisted, secured or unsecured, rated or unrated and of varying maturity. The securities may be acquired through Initial Public Offerings (IPO), secondary market operations, private placement, rights offers or negotiated deals.

The Plan may also enter into repurchase and reverse repurchases obligations in all securities held by it as per the guidelines and regulations applicable to such transactions.

**Risk Profile of the Scheme:**

**Mutual Fund Units involve investment risks including the possible loss of principal. Please read Scheme Information Document (SID) carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below.**

**Scheme Specific Risk Factors**

**Fixed Income Securities:**

**Interest Rate Risk or Market Risk:** As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.

**Liquidity or Marketability Risk:** This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is today characteristic of the Indian fixed income market.

**Credit Risk:** Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). Because of this risk corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income investment will decline during periods of rising interest rate levels.

**Reinvestment Risk:** This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.

Investors are urged to study the terms of the Addendum carefully before investing in this Plan, and to retain this Document for future reference.

**Risk management strategies:** The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt markets. The risk control process involves identifying and measuring the risk through various risk measurement tools. The KIM has identified following risks of investing in debt and designed risk management strategies, which are embedded in the investment process to manage such risks.

**Risk & Description specific to Debt:**

**Market Risk:** As with all debt securities, changes in interest rates generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.

**Risk mitigants / management strategy:**

The fund will invest in a basket of debt and money market securities and securitised debt instruments, which will enable the AMC to diversify its investments across different sectors, thereby reducing the risk of concentration.

In addition, the AMC will also ensure that the investments are made in debt securities issued by entities with high credit ratings, thereby mitigating the risk of credit default. The AMC will also monitor the credit ratings of the securities on a regular basis to ensure that any changes in credit ratings are promptly addressed.

Under normal circumstances, up to 100 % of the fund will be invested in Money Market instruments, Short-term and medium term debt securities/ debt instruments and securitised debt.
Dividend options. Dividend Payout is the only facility available under the Dividend Plan and Options:

Prudential Fixed Maturity Plan - Series 51 - One Year Plan A viz. Cumulative and for the similar securities/ instruments is positive and investment in the similar kind of maturity period of the respective Plan unless rolled over as per SEBI guidelines.

Trustee reserves the right to declare dividends under the dividend option under the Plan under the Scheme will come to an end on the maturity date mentioned in the Plan document. On maturity of the Plan under the Scheme, the outstanding Units shall be redeemed and proceeds will be paid to the above from the date of allotment under the Plan under the Scheme. On maturity of the Plan under the Scheme on a continuous basis on the NSE and other stock exchanges. Since units are proposed to be listed on the NSE, an investor can buy/sell units on the exchange.

Liquidity risk is today characteristic of money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. Liquidity risk is today characteristic of the Indian fixed income market. The fund will however, endeavor to minimize liquidity risk by investing in securities having a liquid market.

Credit Risk: Credit risk or default risk refers to the risk that an issuer of a fixed income security will default on its debt obligations and will be unable to make timely principal and interest payments on the security. In addition, if an investor’s corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the changes in the perceived level of credit risk as well as any actual event of default. The greater the credit risk, the greater the yield demanded by the investor and the smaller the capital gains that can be compensated for the increased risk.

Reinvestment Risk: This risk refers to the reinvestment of the cash flows received from the securities in the fund. In case of open-ended funds, the interest or dividends paid will be reinvested in the stock exchange. The additional income from reinvestment is the "interest on interest" and the reinvested interest or dividends will be reinvested in the stock exchange. The rate of return will be lower than the rate of return on the original investment. The rate of interest or dividend paid is reallocated before the funds pay-in day of the settlement cycle on the stock exchange.

Plan and Options: At present there are two options available under ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A viz. Cumulative and Dividend options. Dividend Payout is the only facility available under the Dividend Plan and Options. For weekly average net assets For weekly average net assets upto Rs.100 crores in excess of Rs.100 crores:

Recruiting Expenses:

For weekly average net assets:
- under Rs.100 crores: 1.25% per annum
- for weekly average net assets up to Rs.100 crores: 1.00% per annum

New Arrivals:

Switch transactions during NFO: In case of switch-out from an existing scheme to this scheme during the NFO Period, applicable NAV for switch-out will be as on the date of closure of the NFO. Switch-in requests received on the last day of the NFO shall be processed on the actual close of the NFO and the switch-outs happening on February 25, 2010 and the Switch-in into the Plan under the Scheme will be processed on the Allotment date. (Source scheme means the scheme from which the investor is seeking to switch-in to a scheme under which the investor holds units and the investor is entitled to charge investment management fee of the average net assets outstanding in each accounting year, as per the following table: for weekly average net assets:

BSc from St. Stephens College, New Delhi; 14 years of experience in Fund Management. The units of the Plan under the Scheme will be listed on the National Stock Exchange of India Ltd. (NSE). However the trustees reserves the right to list the units on any other Stock Exchange. Since units are proposed to be listed on the NSE, an investor can buy/sell units of the Plan on a continuous basis on the NSE and other stock exchanges. Since units are proposed to be listed on the NSE, an investor can buy/sell units of the Plan under the Scheme will be listed on the National Stock Exchange of India Ltd. (NSE). However the trustees reserves the right to list the units on any other Stock Exchange. Since units are proposed to be listed on the NSE, an investor can buy/sell units of the Plan under the Scheme will be fully redeemed at the end of the maturity period unless rolled over as per SEBI guidelines. The purchase of units is new.
ICICI Prudential Mutual Fund

Name, address, telephone number, fax number, bank account number, if any, is not available at the website of the mutual fund. It is also not available through e-mail.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:

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INSTRUCTIONS TO INVESTORS

I. GENERAL INSTRUCTIONS

a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in BLOCK Letters.

b) The signature(s) should be in English or in any language specified in the schedule to the constitution of India. Thumb impression is mandatory in case of a Magistrate or Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians.

III. UNITHOLDERS INFORMATION

a) Existing Unitholders

Investors already having an account in any of the ICICI Prudential Schemes should quote the Folio number. The names of the applicants, who are new to the scheme, will be accepted only if the Pan number and the Pan number are provided. The Pan number is mandatory for all mutual fund investments w.e.f. 1st January, 2008.

b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/FII/FIs investors, an overseas address must be also provided.

2. Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor.

Investments of the existing minor investor on minor attaining majority:

Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well as his new bank mandate, PAN details, in order to facilitate the Fund to accept the same and permit the erstwhile minor to operate the account in his own right.

In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. Power of Attorney has to be submitted in duplicate.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemption etc. the POA should be in duplicate. The POA should state that the person having the same should be authorized to deal in the scheme to the extent set forth therein, and should specify the mode of holding. The POA should be enclosed along with the application.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemption etc. the POA should be in duplicate. The POA should state that the person having the same should be authorized to deal in the scheme to the extent set forth therein, and should specify the mode of holding. The POA should be enclosed along with the application.

IV. INVESTMENT DETAILS

Minimum Application Amount: Rs.5,000/- or in multiples of Re. 1 thereafter.

V. METHOD OF PAYMENT

a) The cheque should be drawn in favor of "ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A" and cross- 

b) Separate Cheque/Draft is required for each plan option paid.

c) MICR cheques will not be accepted. High Value and Transfer Cheques will not be accepted.

The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Substantial Unit holder is not in the best interest of other unitholders in the Fund. The Trustee for any other reason believes it would be in the best interest of the Scheme or its unitholders to accept/reject such an application.

VI. NRIs/FI/FIO Investors

1. Repatriation basis: Payments by NRIs/FIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques drawn on a bank in India in favour of the Scheme and payable at the place of the account or at the branches of the bank, or by way of Indian Rupee drafts drawn on Indian Rupee accounts maintained by such Taxpayers with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions.

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contd.)
In the case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

2. **Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

3. **FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.

4. **Payment of Maturity Proceeds:** NRIs shall provide details of purchase including contract notes on or before the maturity date. In the absence of such details on or before the maturity date, TDS towards capital gain would be done at higher applicable rate. For this purpose, the difference between allotment NAV and NAV applicable for Maturity payment is considered as capital gains.

The plan under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

### VI. NOMINATION

1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses.

2. A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.

3. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney.

4. Nomination in respect of the units stands rescinded upon the transfer of the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.

5. On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.

6. The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.

7. On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.

8. Investor who wants to make multiple nominations should fill up the attached multiple nomination form with this document.

### VII. DIRECT CREDIT OF DIVIDEND/REDEMPTION: ICICI Prudential AMC had entered into an arrangement with certain banks such as ICICI Bank, HDFC Bank, Citibank N.A. and HSBC for direct credit of redemption and dividend proceeds, if investors have a bank mandate with any of these banks. However, the Fund reserves a right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from the banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom direct credit facility arrangements can be introduced/ discontinued as the case may be.

### VIII. E-MAIL COMMUNICATION: It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form or any subsequent communication in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor(s) may request for a physical account statement by writing or calling the Fund's Investor Service Centre/Registrar & Transfer Agent. In case of specific request received from investor(s), the Fund shall endeavour to provide the account statement to the investor(s) within 5 working days from the receipt of such request. The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

### IX. KNOW YOUR CUSTOMER (KYC) NORMS: With effect from February 1, 2008 Investors in Mutual Funds investing Rs. 50,000/- and above are required to comply with Know Your Client (KYC) norms under the Prevention of Money Laundering Act 2002 (PMLA). Please refer AMFI's website (www.amfiindia.com) for details.

### X. MODE OF HOLDING:

- **Demat/Non-Demat Mode:**
  1. Investor can hold units in demat/non-demant mode. In case investor did not provide demat account details or details of DP ID / BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
  2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
  3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.

This being a Closed Ended Scheme, no premature redemption can be made through redemption instruction to the Mutual Fund until Maturity. However, the Scheme provides for liquidity through listing on the NSE (and any other recognized stock exchange where the units are listed). Unitholders who intend to avail of the facility to trade in units are required to have a Demat Account. Currently, the units are listed at National Stock Exchange (NSE).

### XI. Pledge/Lien:

1. **Pledge:** In case investor creates pledge / lien on their units in favour of any financial institution or lender, the details of the same shall be provided to ICICI Prudential AMC or CAMS within two days of creations of such pledge/ lien. The redemption proceeds/strike dividend payment will be on hold till proper details are made available.
ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A

ACKNOWLEDGMENT SLIP (To be filled in by the Investor)

Name of the Scheme & Plan
ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A

Options (Tick ✓ any of the boxes below)
- Cumulative
- Dividend Payout

Signature, Stamp & Date

For existing Unitholders
(Refer to Instruction II(a))

Folio No.

Date of Birth (Mandatory)

Date:

PAN & KYC [Please refer the instruction Nos.II(b)(4), IX] (Mandatory)

Know Your Customer (KYC) (Please ✓)

KYC acknowledgement /Copy enclosed

Mode of holding (Please tick ✓)

Single
Anyone or Survivor
Joint

Occupation (Please tick ✓)

Professional
Business
Service
Retired
Student
Others (Please specify)

Bank Account Details of First Applicant
(Refer instruction No.III)

Branch Address

Mandatory

Account Number

IFSC Code (11 digit)

9 Digit MICR Code

City

Account Type

Current
Savings
NRO
NRE

If "Mandatory Details" are not provided, your application is liable to be rejected.

ARN-

Application No.

Folio No.

Name of First Applicant

Mr. Ms.

Name of Guardian (in case of minor) / Contact Person (In case of non-individual)

Mr. Ms.

Mailing Address (Please provide full address) (Mandatory)

City (Mandatory)

State (Mandatory)

State

Country

ZIP/PIN (Mandatory)

Communication: Account Statement/Annual Report/other statutory information will be sent by email to the above mentioned email ID.

Please tick ✓ if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.

Overseas Address (in case of NRIs/FIs)

City

State

Country

ZIP/PIN (Mandatory)

Name of Second Applicant

Mr. Ms.

Name of Third Applicant

Mr. Ms.

PAN & KYC [Please refer the instruction Nos.II(b)(4), IX] (Mandatory)

Mode of holding (Please tick ✓)

Single
Anyone or Survivor
Joint

Occupation (Please tick ✓)

Professional
Business
Service
Retired
Student
Others (Please specify)

Please tick ✓ if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.

Overseas Address (in case of NRIs/FIs)

City

State

Country

ZIP/PIN (Mandatory)

Please tick ✓ if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.

Name of Guardian (in case of minor) / Contact Person (In case of non-individual)

Mr. Ms.

Name of Second Applicant

Mr. Ms.

Name of Third Applicant

Mr. Ms.

PAN & KYC [Please refer the instruction Nos.II(b)(4), IX] (Mandatory)

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Anyone or Survivor
Joint

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Business
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Mr. Ms.

Name of Second Applicant

Mr. Ms.

Name of Third Applicant

Mr. Ms.

PAN & KYC [Please refer the instruction Nos.II(b)(4), IX] (Mandatory)

Mode of holding (Please tick ✓)

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Anyone or Survivor
Joint

Occupation (Please tick ✓)

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Business
Service
Retired
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Others (Please specify)

Please tick ✓ if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.

Overseas Address (in case of NRIs/FIs)

City

State

Country

ZIP/PIN (Mandatory)

Please tick ✓ if you wish to receive Account Statement/Annual Report/other statutory information via physical documents instead of email.
I/We have read and understood the SID/Key Information Memorandum of ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A. I/We apply for the units of the ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A and I/we agree to abide by the terms, conditions, rules and regulations of the scheme. I/We confirm to have understood the terms & conditions. Its investment objectives, investment pattern, fundamental objectives and risk factors applicable to the Plan under the Scheme. I/We agree to abide by the terms, conditions, rules and regulations of the Scheme. I/We have understood the details of the scheme and I/we have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We agree to abide by the terms, conditions, rules, regulations and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We hereby declare that I am/we are not US Person(s).

The cheque/demand draft should be drawn in favour of “ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan A” and crossed “Account Payee Only”. The cheque/demand draft should be payable at the centre where the application is lodged.

I/We hereby nominate the undermentioned Nominee to receive the amounts to my/our credit in event of my/our death. I/We also understand that all payments and settlements made to such Nominee and signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC/Mutual Fund/Trustees.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others).

REGISTRAR
Computer Age Management Services Pvt. Ltd.
Gems Foundation Building, 383, Anna Salai, Saidapet, Chennai - 600 015.
Tel: (044) 30611690/691 • Fax No.: (044) 24312126
1. I/We, Mr/Ms/Mrs ___________________________ hereby nominate the following to receive the amounts under folio no (mentioned below)/application number (printed below) in the event of my/our death. For existing investors folio no. is mandatory, in the absence of which the nomination will be rejected.

### NOMINATION FORM

<table>
<thead>
<tr>
<th>Folio No.</th>
<th>Application No.</th>
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<tr>
<th>Name</th>
<th>Mr. Ms. M/s.</th>
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<tr>
<th>Percentage of nomination</th>
<th>DOB (Mandatory if &quot;Nominee 1&quot; is minor)</th>
<th>%</th>
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<tr>
<th>Guardian’s Name &amp; Address (if &quot;Nominee 1&quot; is minor)</th>
<th>Guardian’s Signature (if &quot;Nominee 1&quot; is minor)</th>
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### Instructions

1. The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses.

2. A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder.

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<th>Nominee 2</th>
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<th>Percentage of nomination</th>
<th>DOB (Mandatory if &quot;Nominee 2&quot; is minor)</th>
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<th>Guardian’s Name &amp; Address (if &quot;Nominee 2&quot; is minor)</th>
<th>Guardian’s Signature (if &quot;Nominee 2&quot; is minor)</th>
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### Instructions

3. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family, or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.

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<th>Nominee 3</th>
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<th>Percentage of nomination</th>
<th>DOB (Mandatory if &quot;Nominee 3&quot; is minor)</th>
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<tr>
<th>Guardian’s Name &amp; Address (if &quot;Nominee 3&quot; is minor)</th>
<th>Guardian’s Signature (if &quot;Nominee 3&quot; is minor)</th>
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2. (a) All payments and settlements made to nominee(s) and signature of nominee(s) acknowledging will constitute a full & valid discharge of the liability of the AMC/Mutual Fund/Trustees. (b) This nomination will stand cancelled in the event of the nominee(s) pre-deceasing me/us. In case of multiple nominations, if any of the nominee(s) is/are deceased, the said nominee(s) share will be distributed equally amongst the surviving nominees or in such proportion as may be communicated by me/us. (c) We have read the AMC’s instructions on nomination in the KIM/Offer Document and I/We hereby confirm to adhere to such rules or amendments thereto as may be made from time to time. (d) The nomination will be registered only when it is complete in all respects to the satisfaction of the AMC. (e) The AMC will not entertain any claim other than that of a registered nominee(s), unless so directed by any competent court. (f) This instruction supersedes all previous nominations made by me/us in respect of the folio(s) indicated above.

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<th>Signature</th>
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**Instructions**

1. The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses.

2. A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.

3. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.

4. Nomination in respect of the units stands rescinded upon the transfer of units.

5. Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir.

6. The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.

7. On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.

8. If the sum of the percentage entered in the nomination is less than 100% then this application will be rejected.

9. If the nomination percentage is not mentioned, equal weightage would be given to each nominee.

10. In case of existing customer the folio no. is mandatory, in the absence of which, the nomination will be rejected.